

Ref.: P3-L019

The board of directors
Cheong Ming Investments Limited
4/F, Mai Sik Industrial Building
1-11 Kwai Ting Road
Kwai Chung
New Territories
Hong Kong

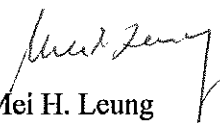
18 September 2009

Dear Sirs

**Conditional voluntary offer by Optima Capital Limited
on behalf of Cheong Ming Investments Limited (the "Company")
to repurchase up to 100,000,000 issued shares of the Company
at HK\$0.38 in cash per share by way of general offer**

We refer to the offer document dated 18 September 2009 issued by the Company (the "Document") on the captioned subject. We hereby give our consent to the issue of the Document with the inclusion therein of copy of our letter and the references to our name in the form and context in which they respectively appear.

Yours faithfully
For and on behalf of
OPTIMA CAPITAL LIMITED


Mei H. Leung
Chairman